

Moneywise SMS Terms & Conditions

SMS Consent Communication:

The information (Phone Numbers) obtained as part of the SMS consent process will not be shared with third parties for marketing purposes.

Types of SMS Communications:

If you have consented to receive text messages from Moneywise, Inc. you may receive messages related to the following:

Conversations with Clients

Example: Hello [Customer Name], this is a friendly reminder of your upcoming meeting with Moneywise, Inc. at 836 Euclid Avenue # 318, Lexington, KY 40502 on 3-25-25 at 3:00 PM.

Regards,

Allen

Moneywise, Inc. | President

Reply STOP to opt-out of SMS messaging

Example: Hello [Customer Name], This is Allen at Moneywise, Inc. Your account has been successfully updated. Please log in to your account to review the changes or contact us if you have any questions at <https://www.moneywiseky.com/> or call 859-266-3207.

Regards,

Allen

Moneywise, Inc. | President

Reply STOP to opt-out of SMS messaging

Example: Hi, this is Allen with Moneywise, Inc. Here is a link to our website to see more pictures/details on our products and services: <https://www.moneywiseky.com/> Thank you so much for contacting us! Please let me know if you have any questions.

Regards,

Allen

Moneywise, Inc. | President

Reply STOP to opt-out of SMS messaging

Message Frequency:

Message frequency may vary depending on the type of communication. For example, you may receive up to 5 SMS messages per DAY related to your questions or services.

Potential Fees for SMS Messaging:

Please note that standard message and data rates may apply, depending on your carrier's pricing plan. These fees may vary if the message is sent domestically or internationally.

Opt-In Method:

You may opt-in to receive SMS messages from Moneywise, Inc. in the following ways:

By replying to our email with your consent

Opt-Out Method:

You can opt out of receiving SMS messages at any time. To do so, simply reply "STOP" to any SMS message you receive. Alternatively, you can contact us directly to request removal from our messaging list.

Help:

If you are experiencing any issues, you can reply with the keyword HELP. Or you can get help directly from us at allen@moneywiseky.com.

Standard Messaging Disclosures:

Message and data rates may apply.

You can opt out at any time by texting "STOP."

For assistance, text "HELP" or visit our [Privacy Policy **Link directly to Privacy Policy on Website**] and [Terms and Conditions **Link directly to Privacy Policy on Website**] pages.

Message frequency may vary